



BRYSON LAW FIRM, P.C.

BUSINESS FORMATION QUESTIONNAIRE

Contact Information for Key Person

Full Name _____

Nickname _____

Home Address _____

Date of Birth _____ Social Security Number _____

Cell Number(s) _____

E-mail Address(s) _____

Office Phone Number _____

Fax Number _____

COUNTY _____

NEW BUSINESS INFORMATION

1. Business Purpose: _____

2. Proposed names of business entity:

- a) _____
- b) _____
- c) _____

3. Will the entity conduct business in another state? _____

4. What is the maximum number of employees expected in the next 12 months? _____

5. How much in cash or assets will be contributed to the business? _____

6. Will you be seeking financing or investors for the business start-up? _____

7. Please list the names and desired ownership percentages of the Shareholders, Members or Partners:

<u>Owner / Shareholder</u>	<u>Social Security #</u>	<u>% of Ownership</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. If a corporation, list proposed Board of Directors, if applicable:

9. Please list the names of the desire officers (if applicable):

<u>Name</u>	<u>Title</u>
_____	President / CEO
_____	Vice President
_____	Secretary
_____	Treasurer
_____	Manager
_____	Other (specify: _____)

10. Have you discussed choice of entity or business formation issues with another advisor (such as your CPA)? If so, indicate conclusion/recommendation:

11. Please list any documents that are relevant to the formation of your business entity. Please provide us with copies of these documents.

12. List any other items that should be considered as part of the entity formation:

QUESTIONS TO CONSIDER PRIOR TO CONFERENCE

Prioritize the following. You can choose the most important to you or rank all five

1 = Most important, 5= least important

- | | |
|-------|---------------------------------------|
| _____ | Protection of assets |
| _____ | Ease of ongoing administration |
| _____ | Control of business |
| _____ | Tax efficiency / savings |
| _____ | Simplicity |